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BY HAND

July 16, 2014

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Honorable Shelley C. Chapman  
United States Bankruptcy Judge  
United States Bankruptcy Court  
One Bowling Green  
New York, NY 10004

**Re: Lehman Brothers Holding, Inc.**  
**ADR Procedures Order Dated 9/17/09 ("Order")**  
**Fifty-sixth Status Report**

Dear Judge Chapman:

The six Tier One Mediators have requested again, your Honor, that I submit this monthly report (the fifty-sixth) to the Court pursuant to Order ¶13 that governs Tier One ADRs. In addition, this report covers ADRs commenced under the Tier Two ADR Procedures Order, as amended on May 2, 2012. Debtors will file this report on the docket in advance of the July 16, 2014 omnibus hearing.

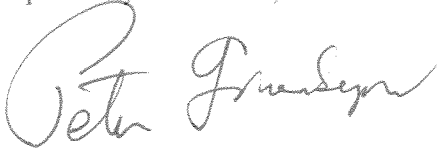
In the 27 days following the last prior report, Debtors served one additional ADR Notice in Tier One. When added to the total Notices served in Tier Two, the total number of Notices served is now 476. During the immediately past reporting period, Debtors achieved settlements with counterparties in four ADR matters, all as a result of mediation. Upon closing of such settlements, Debtors will have received an aggregate total of \$2,434,752,181 new dollars for the Debtors' estates. Settlements now have been achieved in 349 ADR matters involving 460 counterparties.

Honorable Shelley C. Chapman  
July 16, 2014  
Page 2

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To date, of the 173 ADR matters that have reached the mediation stage in Tier One and have been concluded, 163 have been settled in mediation; only ten mediations have terminated without settlement. Eleven additional Tier One mediations have been scheduled to commence on the following dates: July 28 and 29; August 6, 7 and 21; September 8, 9, 11 (2) and 16; and October 1, 2014.

Respectfully submitted,



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and Debtors in Possession

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